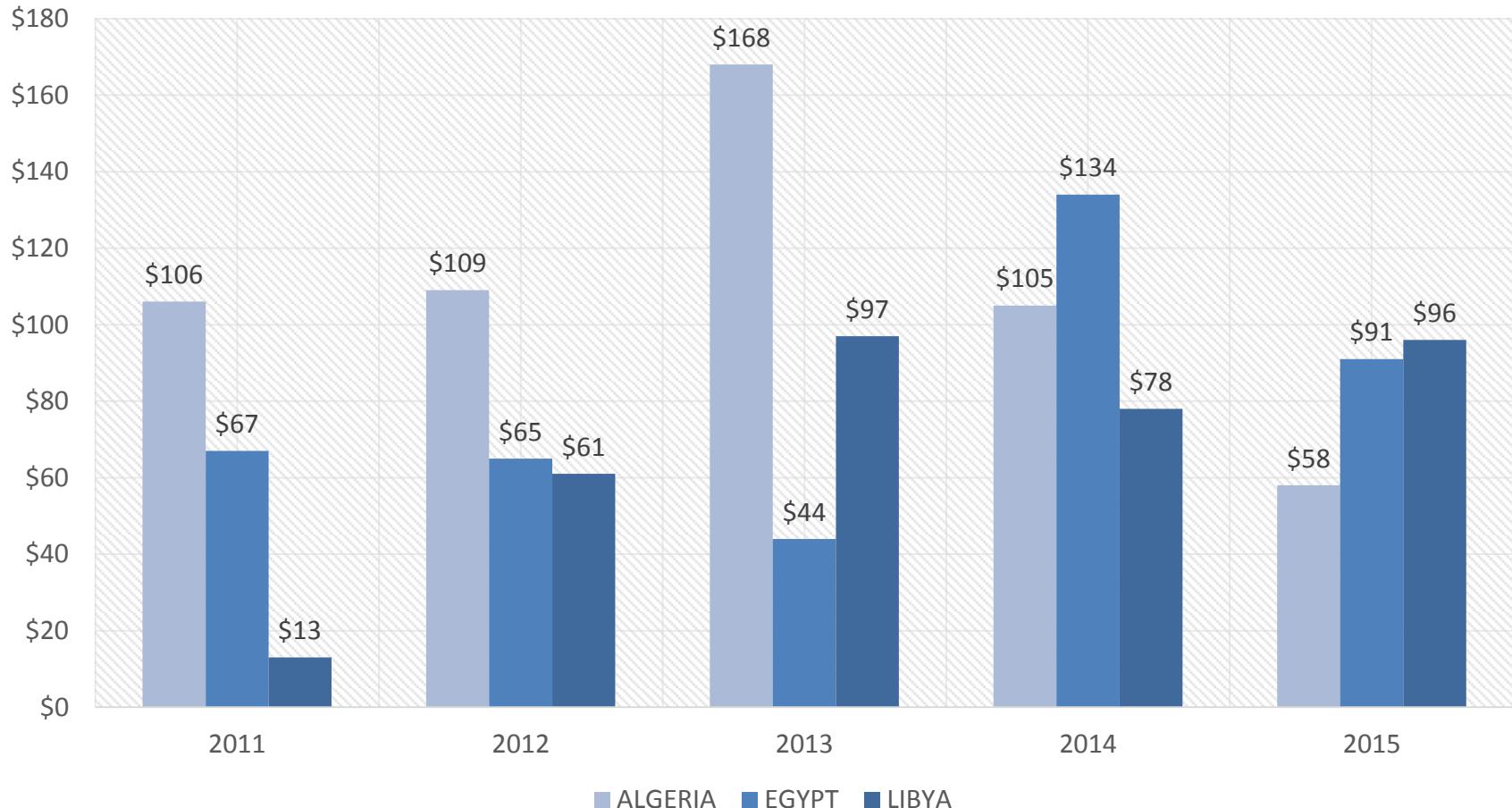


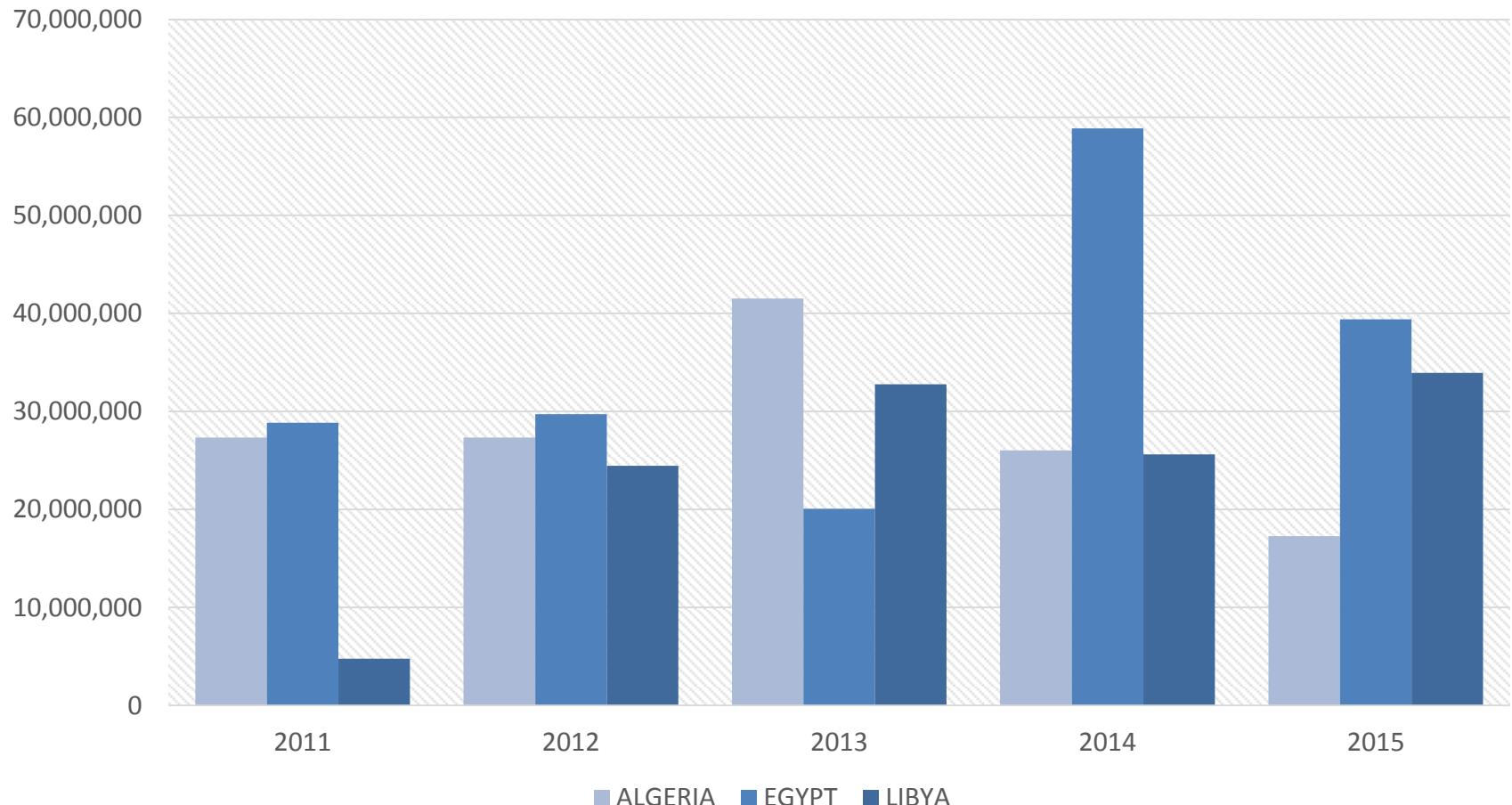
NORTH AFRICA

Live bovine imports

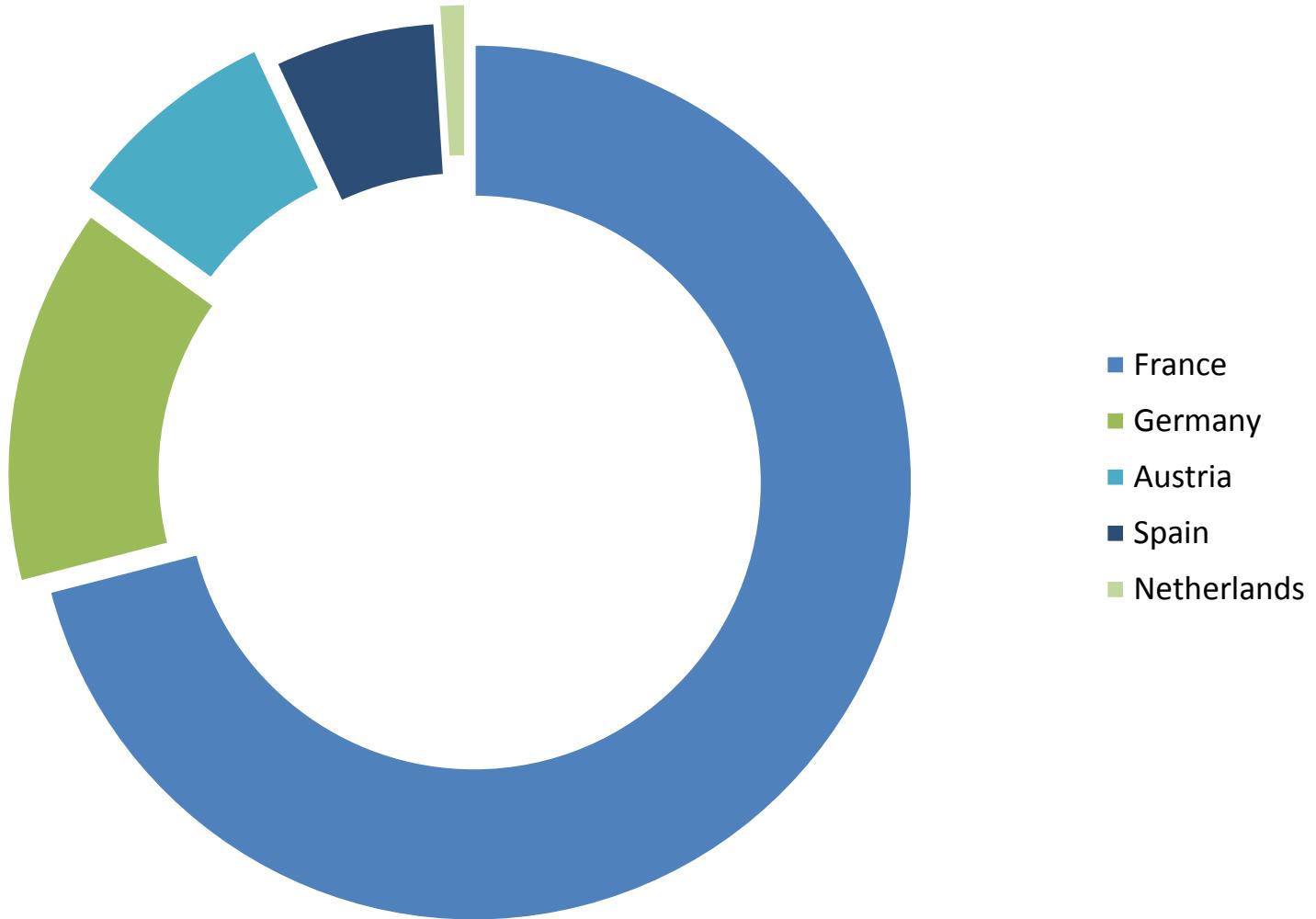
Live bovine imports in North Africa in Million USD



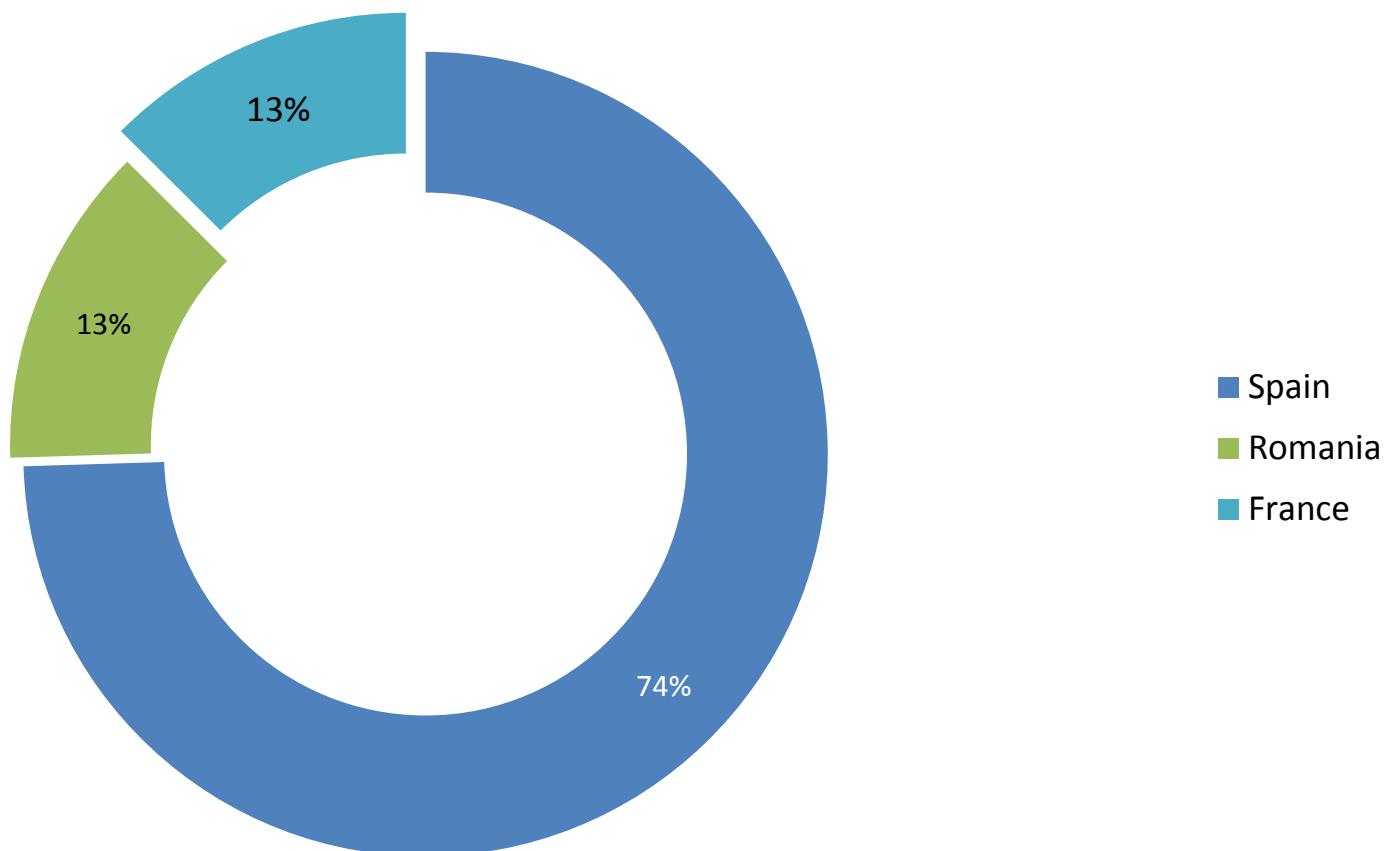
Live bovine imports in North Africa in KG



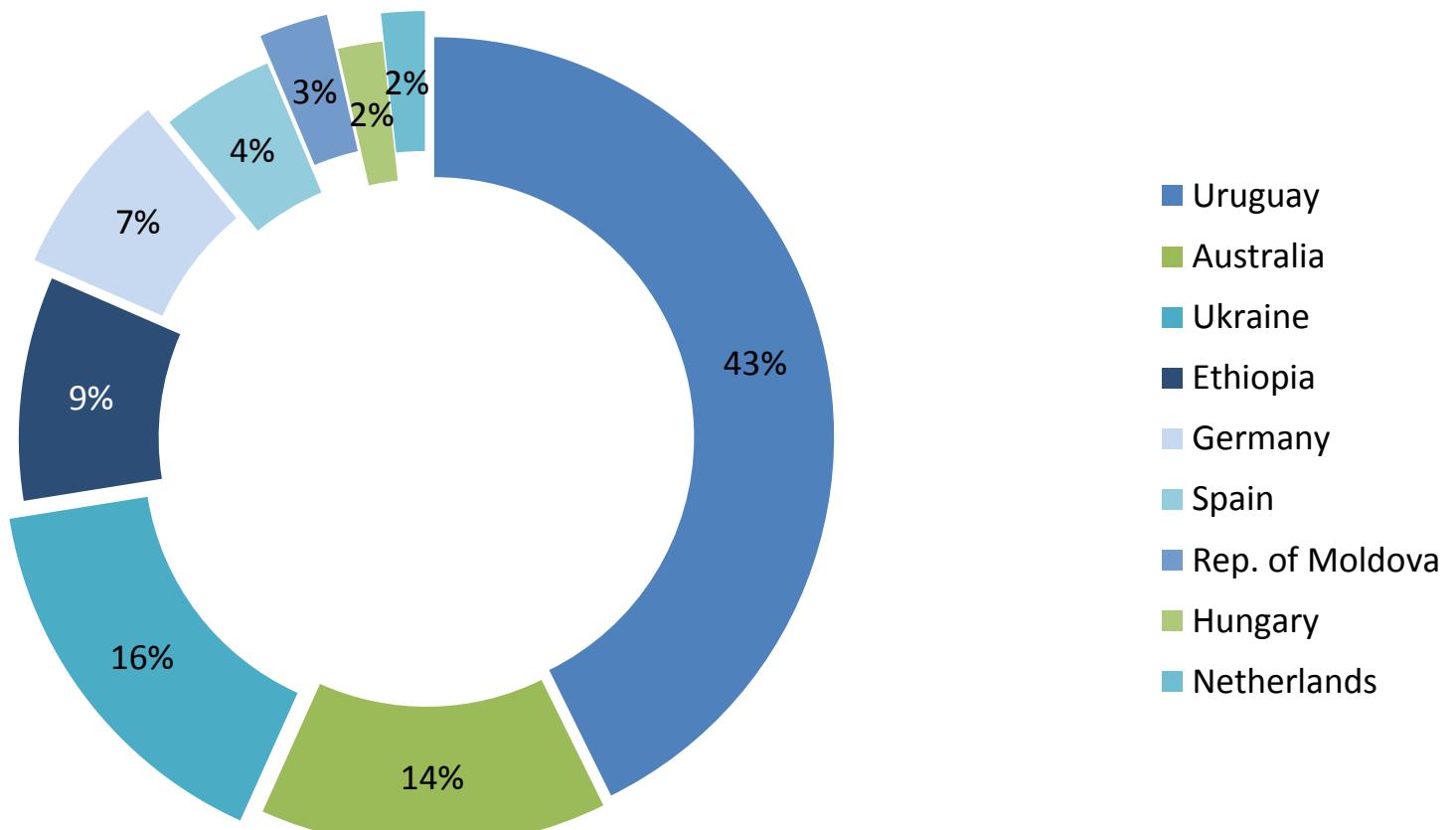
Algeria live bovine imports-% Market share



Libya live bovine imports-% Market share



Egypt live bovine imports-% Market share



North Africa Market Summary

Algeria:

- Bovine imports have decreased from 168 M\$ in 2013 to 58 M\$ in 2015 due to:
 - Oil price crisis making imports more expensive due to the currency devaluation
 - Bovine flu of 2015
- Algeria imports mostly from France: 71% of Market share in 2015
- Market outlook is bright as government targets to be self sufficient in the production of meat and milk
- Imports of live bovine expected to increase in coming years in Algeria

Libya

- Real boom in live bovine imports: From 61M\$ in 2012 to 96M\$ in 2015!
- Main exporter is Spain with 74% of market share in 2015 followed by Romania and France
- In 2014, Ireland exported over 12 600 live bovine for a value of 15M\$ => 19% of market share

Egypt

- In 2015, 91M\$ of live bovine has been imported in Egypt
- Main exporters are Uruguay with 43% of market share in 2015, followed by Ukraine (16%) and Australia (14%)



Algeria

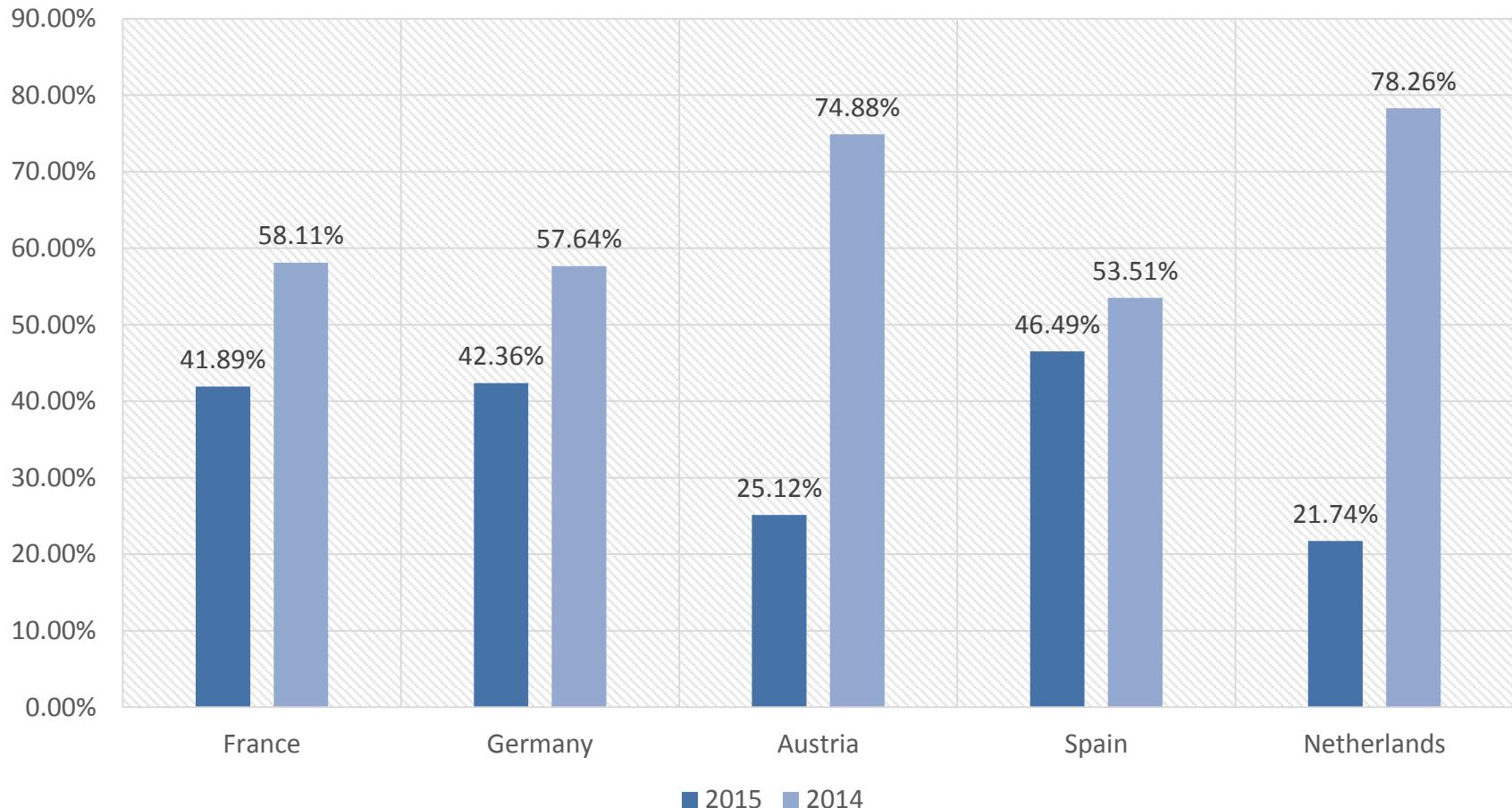
Livestock business

Algeria in figures

- Total area: 2 381 741 km² (1200 km coast line)
- Capital city: Algiers
- Natural resources: Gaz, Oil, Phosphate, zinc, Iron, Gold, Uranium,...
- Population: 39.6 millions
- GDP: USD 166.8 Billion (2015)
- Inflation: 4.8 % (2015)
- Exports: 62,9 Milliards de dollars (2014)
- Imports: 58,6 Milliards de dollars (2014)

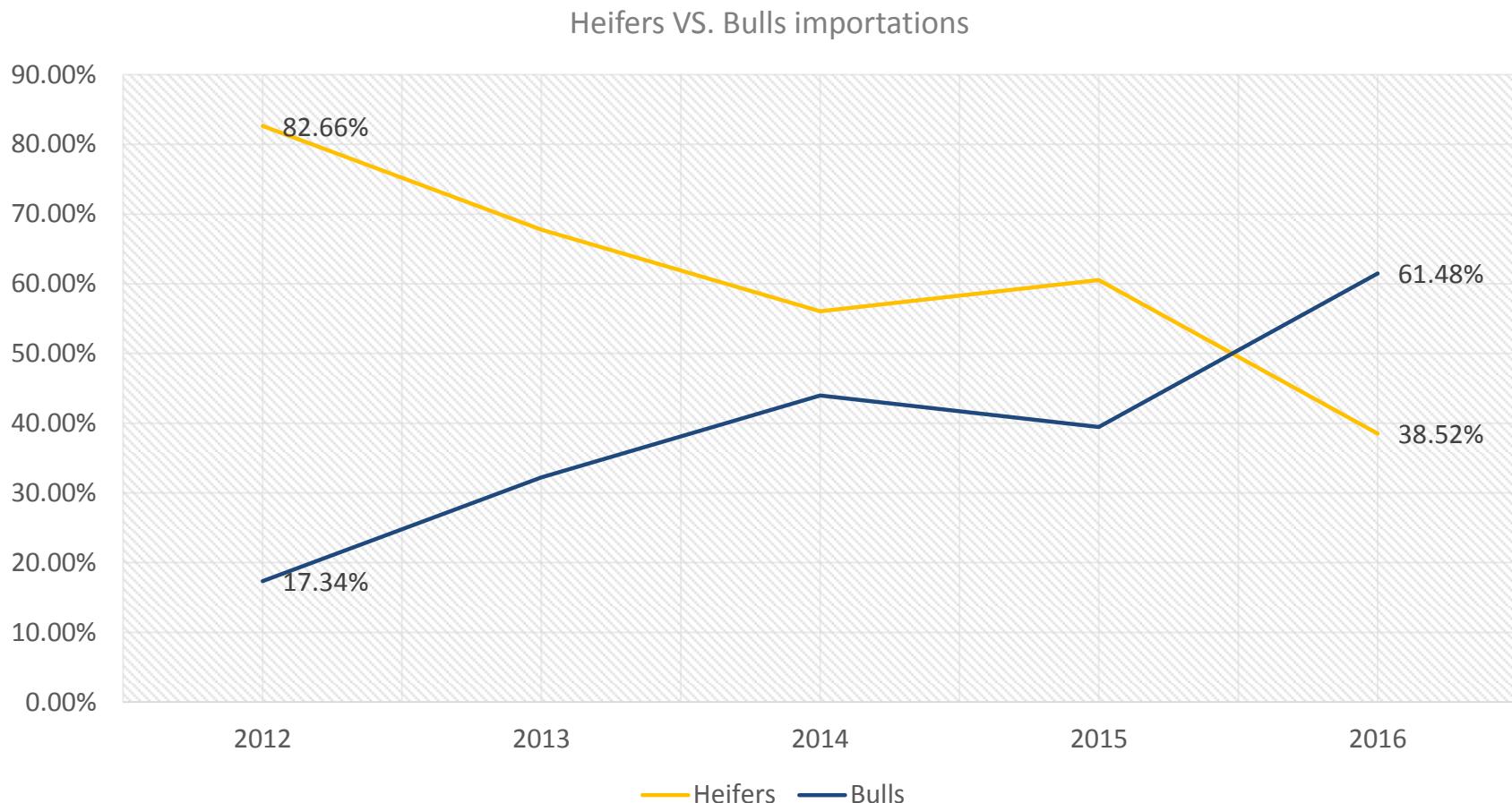


Live bovine imports in Algeria by country in %



Source: Algerian customs

Live bovine imports in Algeria



Source: Algerian customs

Livestock importation evolution in Algeria

- It appears clearly that livestock market in Algeria moved from a heifers importations in majority to bulls. It is due to these following factors ;
 - Bulls turnover is more important, immediate income
 - Margins on European breeds after fattening are significant for farmers (20%)
 - State subsidiaries & loans for dairy farmers are very slow to get (bureaucracy)
 - Algeria is still importing huge quantities of milk powder
 - Bulls importations are less risky than heifer's

Bulls Feedlot Algiers



Dairy farm Algiers

